

Condition Based URIs Selection Requirements

Candidate Version 1.0 - 03 Feb 2009

Open Mobile Alliance OMA-RD-CBUS-V1_0-20090203-C

Use of this document is subject to all of the terms and conditions of the Use Agreement located at http://www.openmobilealliance.org/UseAgreement.html.

Unless this document is clearly designated as an approved specification, this document is a work in process, is not an approved Open Mobile AllianceTM specification, and is subject to revision or removal without notice.

You may use this document or any part of the document for internal or educational purposes only, provided you do not modify, edit or take out of context the information in this document in any manner. Information contained in this document may be used, at your sole risk, for any purposes. You may not use this document in any other manner without the prior written permission of the Open Mobile Alliance. The Open Mobile Alliance authorizes you to copy this document, provided that you retain all copyright and other proprietary notices contained in the original materials on any copies of the materials and that you comply strictly with these terms. This copyright permission does not constitute an endorsement of the products or services. The Open Mobile Alliance assumes no responsibility for errors or omissions in this document.

Each Open Mobile Alliance member has agreed to use reasonable endeavours to inform the Open Mobile Alliance in a timely manner of Essential IPR as it becomes aware that the Essential IPR is related to the prepared or published specification. However, the members do not have an obligation to conduct IPR searches. The declared Essential IPR is publicly available to members and non-members of the Open Mobile Alliance and may be found on the "OMA IPR Declarations" list at http://www.openmobilealliance.org/ipr.html. The Open Mobile Alliance has not conducted an independent IPR review of this document and the information contained herein, and makes no representations or warranties regarding third party IPR, including without limitation patents, copyrights or trade secret rights. This document may contain inventions for which you must obtain licenses from third parties before making, using or selling the inventions. Defined terms above are set forth in the schedule to the Open Mobile Alliance Application Form.

NO REPRESENTATIONS OR WARRANTIES (WHETHER EXPRESS OR IMPLIED) ARE MADE BY THE OPEN MOBILE ALLIANCE OR ANY OPEN MOBILE ALLIANCE MEMBER OR ITS AFFILIATES REGARDING ANY OF THE IPR'S REPRESENTED ON THE "OMA IPR DECLARATIONS" LIST, INCLUDING, BUT NOT LIMITED TO THE ACCURACY, COMPLETENESS, VALIDITY OR RELEVANCE OF THE INFORMATION OR WHETHER OR NOT SUCH RIGHTS ARE ESSENTIAL OR NON-ESSENTIAL.

THE OPEN MOBILE ALLIANCE IS NOT LIABLE FOR AND HEREBY DISCLAIMS ANY DIRECT, INDIRECT, PUNITIVE, SPECIAL, INCIDENTAL, CONSEQUENTIAL, OR EXEMPLARY DAMAGES ARISING OUT OF OR IN CONNECTION WITH THE USE OF DOCUMENTS AND THE INFORMATION CONTAINED IN THE DOCUMENTS.

© 2009 Open Mobile Alliance Ltd. All Rights Reserved. Used with the permission of the Open Mobile Alliance Ltd. under the terms set forth above.

Contents

| 1. | SCO | OPE (INFORMATIVE) | 5 |
|-----|--------------------|--|----|
| 2. | REI | FERENCES | 6 |
| 2 | .1 | NORMATIVE REFERENCES | 6 |
| | 2 | INFORMATIVE REFERENCES. | |
| | | | |
| 3. | TEI | RMINOLOGY AND CONVENTIONS | 7 |
| 3 | .1 | CONVENTIONS | 7 |
| 3 | .2 | DEFINITIONS | 7 |
| 3 | .3 | ABBREVIATIONS | 8 |
| 4. | INT | TRODUCTION (INFORMATIVE) | 9 |
| 5. | CRI | US RELEASE DESCRIPTION (INFORMATIVE) | 10 |
| | | | |
| 5 | .1 | VERSION 1.0 | 11 |
| 6. | REC | QUIREMENTS (NORMATIVE) | 12 |
| | 5.1 | MODULARISATION | |
| | 5.2 | HIGH-LEVEL FUNCTIONAL REQUIREMENTS | |
| · | 6.2. | · · · · · · · · · · · · · · · · · · · | |
| | 6.2. | · | |
| | 6.2. | | |
| | 6.2. | · · · · · · · · · · · · · · · · · · · | |
| | 6.2. | • | |
| | 6.2. | | |
| | 6.2. | · · · · · · · · · · · · · · · · · · · | |
| | 6.2. | 8 Evaluation Information Retrieval | 16 |
| | 6.2. | 9 Conditions Evaluation | 17 |
| | 6.2. | 10 Conditions Administration | 18 |
| 6 | .3 | OVERALL SYSTEM REQUIREMENTS | 19 |
| AP | PENI | DIX A. CHANGE HISTORY (INFORMATIVE) | 20 |
| Δ | ۸.1 | APPROVED VERSION HISTORY | 20 |
| | 1.2 | DRAFT/CANDIDATE VERSION 1.0 HISTORY | |
| | | | |
| | | DIX B. USE CASES (INFORMATIVE) | |
| E | 3.1 | GROUP MEMBER SELECTION BASED ON SIMPLE RULES | |
| | B.1. | | |
| _ | B.1. | | |
| E | 3.2 | GROUP MEMBER SELECTION BASED ON COMBINED RULES | |
| | B.2. | | |
| | | 2 Market Benefits | |
| Ŀ | 3.3 | PERIODIC GROUP MEMBER SELECTION | |
| | B.3. | * | |
| | B.3. | | |
| E | 3.4 | GROUP MEMBER SELECTION BASED ON PRE-DEFINED RULES | |
| | B.4. B.4. | r | |
| T | | | |
| Ė | 3.5 B.5. | GROUP MEMBER SELECTION BASED ON COMBINED PRE-DEFINED AND ADHOC RULES | |
| | | r | |
| | B.5. | .2 Market Benefits | 23 |
| Fi | au | ires | |
| | • | | |
| Fig | ure 1 | : The CBUS Enabler - roles and interacting system elements | 11 |

Tables

| Table 1: High-Level Functional Requirements | 12 |
|--|----|
| Table 2: High-Level Functional Requirements – Authentication Items | 12 |
| Table 3: High-Level Functional Requirements – Authorization Items | 13 |
| Table 4: High-Level Functional Requirements – Data Integrity Items | 13 |
| Table 5: High-Level Functional Requirements – Confidentiality Items | 13 |
| Table 6: High-Level Functional Requirements – Charging Items | 13 |
| Table 7: High-Level Functional Requirements – Administration and Configuration Items | 14 |
| Table 8: High-Level Functional Requirements – Usability Items | 14 |
| Table 9: High-Level Functional Requirements – Interoperability Items | 14 |
| Table 10: High-Level Functional Requirements – Privacy Items | 14 |
| Table 11: High-Level Functional Requirements - Server/Client Interaction | 16 |
| Table 12: High-Level Functional Requirements - Evaluation Information Retrieval | 17 |
| Table 13: High-Level Functional Requirements - Conditions Evaluation | 18 |
| Table 14: High-Level Functional Requirements - Conditions Administration | 19 |
| Table 15: High-Level System Requirements | 19 |

1. Scope

(Informative)

The scope of CBUS (Condition Based URIs Selection) Requirements Document (RD) is to define the use cases and requirements for the Condition Based URIs Selection Enabler.

2. References

2.1 Normative References

[OMADICT] "Dictionary for OMA Specifications", Open Mobile AllianceTM,

URL: http://www.openmobilealliance.org/

[Privacy_Req] "OMA Privacy Requirements for Mobile Services", Open Mobile AllianceTM,

URL: http://www.openmobilealliance.org

[RFC2119] "Key words for use in RFCs to Indicate Requirement Levels", S. Bradner, March 1997,

URL: http://www.ietf.org/rfc/rfc2119.txt

2.2 Informative References

[PRS_ERELD] "OMA Enabler Release Definition for Presence SIMPLE", Version 2.0, Open Mobile Alliance™, OMA-

ERELD-Presence_SIMPLE-V2_0,

URL: http://www.openmobilealliance.org

[XDM_ERELD] "OMA Enabler Release Definition for XML Document Management", Version 2.1, Open Mobile

Alliance™, OMA-ERELD-XDM-V2_1, URL: http://www.openmobilealliance.org

3. Terminology and Conventions

Conventions 3.1

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in [RFC2119].

All sections and appendixes, except "Scope" and "Introduction", are normative, unless they are explicitly indicated to be informative.

Definitions 3.2

Candidate URI An identifiable entity that is an input URI to CBUS Server for URIs selection (e.g. Group Identity, User

CBUS Client A functional entity that resides on the User Equipment, or an application server, that supports the CBUS

Enabler.

CBUS Server A functional entity that receives a URIs selection request from a CBUS Client and sends back

corresponding selection result.

Charging A function whereby information related to a chargeable events is formatted, stored, and transferred,

correlated, rated and charging accounts are adjusted accordingly in order to make it possible to determine

usage for which the charged party may be billed. (Source: [OMADICT])

Condition One of a set of expressions that must be matched in order for a URI to be selected.

Conditions

A User who is authorised to create, modify, delete and retrieve pre-defined Conditions. Administrator

Enabler A technology intended for use in the development, deployment or operation of a Service; defined in a

specification, or group of specifications, published as a package by OMA. (Source: [OMADICT])

The set of information relevant for the evaluation of CBUS Conditions (e.g. presence information, location **Evaluation Information**

information).

Evaluation Parameter A setting that controls the evaluation of Conditions by the CBUS Server (e.g. one-time evaluation,

periodical evaluation, the interval between re-evaluation).

A set of User Addresses and/or Group Identities together with its policies and attributes, which is Group

identified by a Group Identity.

Group Identity The SIP URI of the Group.

Home CBUS Network A network including a CBUS Server that provides a service to the User and is owned and operated by the

User's Service Provider.

Reference URI An identifiable entity that is designated as a reference for comparing the corresponding Evaluation

Information with all Candidate URIs during the evaluation.

Remote Network Other network than User's Home CBUS Network.

Security The ability to prevent fraud as well as the protection of information availability, integrity and

confidentiality. (Source: [OMADICT])

Selected URI An identifiable entity that matches the Conditions and is an output URI from the CBUS Server.

Service Provider A legal or administrative entity that provides a service to its clients or customers. Typically it is (but is not

restricted to) a network operator.

An entity which uses services. Example: a person using a device as a portable telephone. (Source User

[OMADICT])

User Address A User Address identifies a User. The User Address can be used by one User to request communication

with other Users. If the SIP/IP Core is 3GPP IMS or 3GPP2 MMD realization, the User Address is a

public user identity.

A hardware device that supports a CBUS Client e.g., a wireless phone. **User Equipment**

3.3 Abbreviations

CBUS Condition Based URIs Selection

OMA Open Mobile Alliance
PoC Push to talk over Cellular

SIMPLE SIP for Instant Messaging and Presence Leveraging Extensions

URI Uniform Resource Identifier

XDM XML Document Management

XML eXtensible Markup Language

4. Introduction

(Informative)

Various OMA service Enablers need the functionality to retrieve a list of addresses where the Users behind these addresses fulfil certain Conditions set up by the service Enabler.

The CBUS Enabler originates from the need to support this functionality for features of the PoC service. The CBUS Enabler is a common standard solution to fulfil that need and making it available also to e.g. messaging, gaming, conferencing and advertisement services.

The Conditions are based on information elements related to the Users and where the information content is typically changing over time, for example presence status information and User's geographical location, and/or User's personal information. But the CBUS Enabler also allows the User to form Conditions based on information with more static duration, e.g. User's personal interests and hobbies, or a combination of both volatile and static information.

The type of information mentioned here is available from other Enablers.

The objective is to re-use existing standards and specifications for accessing information elements in the Enablers owning the information. The objective is also to provide a callable interface that can be used by other OMA service Enablers to re-use the functionality provided by the CBUS Enabler.

5. CBUS Release Description

(Informative)

A User's or service's action in a service network may be conditional and depend on the current status of the potential target for the action. For example, a User may want to set up a conversation session only with Users who are available and interested in the conversation topic. The CBUS Enabler provides the means to request for and retrieve a list of URIs representing the potential targets that match the Conditions applied. A target may be a URI representing a User with personal equipment, e.g. a mobile phone, or representing non-personal equipment, e.g. a sensor or a controllable speaker.

NOTE 1: How to access a target for an action is out of scope of the CBUS Enabler.

By providing a standardized callable interface the CBUS Enabler is made accessible from multiple Enablers, no matter whether the requestor resides in a User Equipment or in a service specific application server.

The CBUS Enabler evaluates the Conditions by retrieving User information from information elements stored in repositories that hold information about the potential targets. The evaluation is a repeatable "black box" process as seen from the requestor and guaranteed to be performed in the same way regardless of who is the requestor.

The CBUS Enabler is based on re-use of existing information-owning Enablers, e.g. Presence SIMPLE (see [PRS_ERELD]) and XDM (see [XDM_ERELD]) Enablers, for retrieval of information of the potential targets. CBUS Enabler is also based on XDM infrastructure for management of pre-defined Conditions. Pre-defined Conditions can be stored by a Conditions Administrator as rules in Group data related to a pre-defined Group. The pre-defined Conditions can be applied by services defined for the Group. Conditions may also be defined "ad-hoc" by a User, i.e. they are not stored on beforehand and may vary with the requestor.

Selection of URIs based on Conditions may be performed by taking a snapshot, i.e. making a one-time inspection of information of the potential target to find out whether the Conditions are fulfilled or not. Selection of URIs based on Conditions may also be performed by continuously monitoring information of the potential targets. The monitoring is performed until the Conditions are met, or during a pre-defined time. Monitoring means that information of the potential target is continuously supervised making it possible to detect changes in the information. Monitoring may be used to prepare for timely actions; once certain Conditions are met the requestor is notified of the event and can take a planned action. Monitoring the information of the potential target over time gives the possibility to re-evaluate the Conditions and provide a list of URIs that is accurate and up to date.

NOTE 2: The request for monitoring information elements is distributed to the Enablers owning the information. The process of monitoring information elements is out of scope of the CBUS Enabler.

The CBUS Enabler defines the output list of URI. It is still the service (or User) that defines the set of Conditions to be evaluated (and when) for a service-specific purpose and what action to take for the URIs selected.

NOTE 3: The actions towards the selected URIs may be subject to policy and permission decisions and is out of scope of the CBUS Enabler.

As the information in the information repositories may be shared by several services it is possible for several services to share the same Conditions but performing different actions at different times on the same selection of URIs.

The CBUS Enabler provides the following functions:

- Support for requestor initiated Condition based URIs selection requests;
- Administration of Conditions for URI selection;
- Interaction with other Enablers for retrieval of individual User's information (e.g., XDM, Presence SIMPLE);
- Evaluation of Conditions and selection of matching individual Users based on one-time evaluation;
- Re-evaluation of Conditions and re-selection of matching individual Users based on monitoring;
- Aggregation of one-time evaluation results or monitoring results from different Enablers; and,
- Notification of evaluation results to requestor.

Figure 1 shows the roles and interacting system elements of the CBUS Enabler. The figure also shows an example of CBUS Enabler interacting with other Enablers.

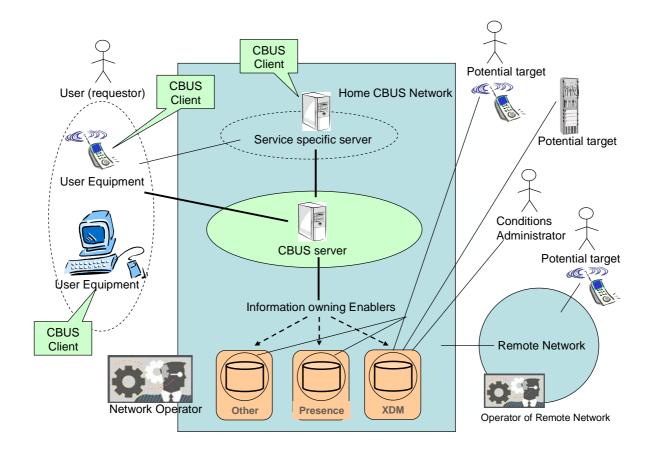


Figure 1: The CBUS Enabler – roles and interacting system elements

5.1 Version 1.0

The CBUS Version 1.0 Enabler comprises basic functionality to support Condition Based URIs Selection. The main functionality comprises:

- interaction between a CBUS Client and the CBUS Server for handling Condition Based URIs Selection requests;
- retrieval of Evaluation Information for the purpose of comparing it with the input Conditions for URIs selection;
- evaluation (and re-evaluation) of input Conditions for the purpose of finding URIs matching the Conditions; and,
- management of Conditions for URIs selection to allow a Conditions Administrator to handle Conditions for predefined Groups.

The CBUS Version 1.0 Enabler supports requests to evaluate Conditions defined Ad-hoc by a User or pre-defined for a Group. In both cases the selection of matching URIs is based on one or more Candidate URIs provided in the request.

The CBUS Version 1.0 Enabler supports retrieval of Evaluation Information from other Enablers.

6. Requirements

(Normative)

6.1 Modularisation

The CBUS Enabler will include the following functional modules:

- Server/Client Interaction Module: mandatory module; providing functionality for interaction between the CBUS
 Client and the CBUS Server for requesting evaluation of URIs selection and returning corresponding evaluation
 results.
- Evaluation Information Retrieval Module: mandatory module; providing functionality for retrieving Evaluation Information from different sources by fetching or subscribing to the Evaluation Information.
- Conditions Evaluation Module: mandatory module; providing functionality for evaluating Conditions for URIs selection based on Evaluation Information.
- Conditions Administration Module: mandatory module; providing functionality for management of Conditions for URIs selection to allow the Conditions Administrator to retrieve, create, modify and delete such Conditions.

6.2 High-Level Functional Requirements

This section specifies the high-level functional requirements for the CBUS Enabler. It also includes requirements postponed until future release.

| Label | Description | Release | Functional module |
|--------------|--|----------|----------------------|
| CBUS-HLF-001 | The CBUS Enabler SHALL provide the means to request for and return a list of URIs, for example based on a list of Candidate URIs, that match the Conditions applied. | CBUS 1.0 | General |
| CBUS-HLF-002 | The CBUS Enabler SHALL re-use existing information-owning Enablers (e.g. Presence SIMPLE and XML Document Management Enablers), whenever possible. | CBUS 1.0 | General |

Table 1: High-Level Functional Requirements

6.2.1 Security

This section specifies CBUS Enabler requirements for security procedures. The CBUS Enabler handles personal data and has to ensure that such data are exchanged amongst appropriate entities using data integrity and confidentiality mechanisms.

6.2.1.1 Authentication

This subclause specifies CBUS Enabler requirements for authentication.

| Label | Description | Release | Functional module |
|--------------|---|----------|----------------------|
| CBUS-AUC-001 | The CBUS Enabler SHALL support a mechanism to allow authentication between CBUS Client and CBUS Server. | CBUS 1.0 | General |

Table 2: High-Level Functional Requirements – Authentication Items

6.2.1.2 Authorization

This subclause specifies CBUS Enabler requirements for authorization.

| Label | Description | Release | Functional module |
|--------------|---|----------|----------------------|
| CBUS-AUT-001 | The CBUS Enabler SHALL authorize the use of the CBUS service. | CBUS 1.0 | General |

Table 3: High-Level Functional Requirements – Authorization Items

6.2.1.3 Data Integrity

This subclause specifies CBUS Enabler requirements for data integrity.

| Label | Description | Release | Functional module |
|---------------|--|----------|----------------------|
| CBUS-DINT-001 | The CBUS Enabler SHALL ensure data integrity protection between CBUS Client and CBUS Server. | CBUS 1.0 | General |

Table 4: High-Level Functional Requirements – Data Integrity Items

6.2.1.4 Confidentiality

This subclause specifies CBUS Enabler requirements for confidentiality.

| Label | Description | Release | Functional module |
|---------------|---|----------|----------------------|
| CBUS-CONF-001 | Mechanisms SHALL be provided to support confidentiality of message exchanges between CBUS Client and CBUS Server. | CBUS 1.0 | General |

Table 5: High-Level Functional Requirements - Confidentiality Items

6.2.2 Charging

This subclause specifies CBUS Enabler requirements for charging. The CBUS Enabler has to provide charging information in order to make it possible to charge for the usage of the services provided by the Enabler.

| Label | Description | Release | Functional module |
|--------------|---|----------------|----------------------|
| CBUS-CHG-001 | Mechanisms SHALL be provided for the Service Provider to charge for the use of CBUS Enabler. | Future release | General |
| | Examples of charging events include: 1) Request a URIs selection; 2) Request a periodical URIs selection. | | |

Table 6: High-Level Functional Requirements - Charging Items

6.2.3 Administration and Configuration

This subclause specifies requirements for Administration and Configuration of the CBUS Enabler.

| Label | Description | Release | Functional module |
|-------|---|---------|----------------------|
| | <no identified="" requirements="" specific=""></no> | | |

Table 7: High-Level Functional Requirements - Administration and Configuration Items

6.2.4 Usability

This subclause specifies Usability requirements for the CBUS Enabler.

| Label | Description | Release | Functional module |
|-------|---|---------|----------------------|
| | <no identified="" requirements="" specific=""></no> | | |

Table 8: High-Level Functional Requirements – Usability Items

6.2.5 Interoperability

This subclause specifies Interoperability requirements for the CBUS Enabler.

| Label | Description | Release | Functional module |
|-------|---|---------|----------------------|
| | <no identified="" requirements="" specific=""></no> | | |

Table 9: High-Level Functional Requirements - Interoperability Items

6.2.6 Privacy

This subclause specifies CBUS Enabler requirements for privacy. The Enabler handles personal data and has to ensure that protection of such data is not violated by the Enabler. The Enabler achieves this by complying with the common requirements for privacy specified by OMA.

| Label | Description | Release | Functional module |
|--------------|--|----------|----------------------|
| CBUS-PRV-001 | The CBUS Enabler SHALL fulfill requirements in [Privacy_Req]. | CBUS 1.0 | General |
| CBUS-PRV-002 | The CBUS Enabler SHALL use for the evaluation only the information that the requestor is authorized to obtain. | CBUS 1.0 | General |

Table 10: High-Level Functional Requirements – Privacy Items

6.2.7 Server/Client Interaction

This subclause specifies CBUS Enabler requirements for the interaction between the CBUS Server and a CBUS Client. The CBUS Server can notify the CBUS Client of a list of selected URIs based on the input provided by the User of the Enabler. The input can be e.g. a list of URIs to select from, Conditions to be matched for each URI in order to be selected, and whether a one-time evaluation of the Conditions is requested or if the Conditions are to be re-evaluated.

| Label | Description | Release | Functional module |
|-------|--|---------|------------------------------|
| | The CBUS Enabler SHALL support the following inputs in the URIs selection request: | | Server/Client Interaction |

| CBUS-INTE-001 | 1) A list of Candidate URIs; | CBUS 1.0 | Server/Client Interaction |
|---------------|---|----------|------------------------------|
| CBUS-INTE-002 | 2) Conditions; | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-003 | 3) Evaluation Parameters. | CBUS 1.0 | Server/Client Interaction |
| | The CBUS Server SHALL be able to send the following evaluation results to the CBUS Client: | | Server/Client Interaction |
| CBUS-INTE-004 | 1) A list of URIs matching the input Conditions. | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-005 | The CBUS Enabler SHALL support the evaluation result subscription and the corresponding notification. | CBUS 1.0 | Server/Client Interaction |
| | The Evaluation Parameters SHALL include one of the following evaluation types: | | Server/Client Interaction |
| CBUS-INTE-006 | 1) One time evaluation; | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-007 | 2) Periodic re-evaluation; | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-008 | 3) Re-evaluation when the Evaluation Information changed. | CBUS 1.0 | Server/Client Interaction |
| | The Evaluation Parameters SHALL include the following settings, if re-evaluation has been requested: | | Server/Client Interaction |
| CBUS-INTE-009 | Time duration of the repetitive evaluation of the Conditions for URIs selection; | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-010 | 2) The interval between re-evaluation of the Conditions for URIs selection. | CBUS 1.0 | Server/Client Interaction |
| | NOTE: The time interval between re-evaluations can be restricted by service provider policy. | | |
| CBUS-INTE-011 | The Evaluation Parameters MAY include the maximum and/or minimum number of Selected URIs to match the Conditions. | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-012 | The CBUS Enabler SHALL be able to notify about changes to the list of previously selected URIs based on re-evaluation of the Conditions. | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-013 | CBUS-INTE-013 The CBUS Server SHALL support URIs selection request with Conditions specified in the input without URIs being specified in the same input. | | Server/Client Interaction |
| | NOTE: The requirement is moved from PoC V2.1. | | |

| CBUS-INTE-014 When the CBUS Server receives a request with Conditions specified in the input without URIs being specified in the same input the CBUS Server SHALL perform the URIs selection based on the Conditions received. In this case the CBUS Server will populate the selection based on the Conditions specified subject to the prior consent of the evaluated and matched User to become a member of a selection of this type. | | Future Release | Server/Client Interaction |
|--|---|-------------------|------------------------------|
| | NOTE 1: In the case of a URIs selection defined as above the scope of the search to populate the URI list is a matter of policy for the CBUS Service Provider and may or may not be restricted. The actual implementation of this requirement is an architectural issue. NOTE 2: The requirement is moved from PoC V2.1. | | |
| CBUS-INTE-015 | • | | Server/Client Interaction |
| | The CBUS Enabler SHALL support the request from an authorized CBUS Client to perform the following for an already on-going evaluation information subscription: | Release | Server/Client Interaction |
| CBUS-INTE-016 | 1) Add Candidate URIs to the subscription; | CBUS 1.0 | Server/Client Interaction |
| CBUS-INTE-017 | CBUS-INTE-017 2) Remove Candidate URIs from the subscription. | | Server/Client Interaction |
| CBUS-INTE-018 | The CBUS Server SHALL be able to provide its capability information to the CBUS Client, e.g. its capability to retrieve Evaluation Information of different information types. | CBUS 1.0 | Server/Client Interaction |

Table 11: High-Level Functional Requirements - Server/Client Interaction

6.2.8 Evaluation Information Retrieval

This subclause specifies CBUS Enabler requirements for retrieval of Evaluation Information from other Enablers. The information is related to an entity represented by a URI, which can be selected if the Evaluation Information matches the input Conditions.

| Label | Description | Release | Functional module |
|---------------|--|----------|--|
| CBUS-RETR-001 | The CBUS Enabler SHALL be able to retrieve the Evaluation Information from one or more sources. | CBUS 1.0 | Evaluation Information Retrieval |
| CBUS-RETR-002 | The CBUS Enabler SHALL be able to continually monitor the changes of Evaluation Information. | CBUS 1.0 | Evaluation Information Retrieval |
| | The CBUS Enabler SHALL be able to retrieve Evaluation Information of one or more of the following information types: | | Evaluation Information Retrieval |
| CBUS-RETR-003 | 1) presence status information; | CBUS 1.0 | Evaluation Information Retrieval |
| CBUS-RETR-004 | 2) location-based information; | CBUS 1.0 | Evaluation Information Retrieval |

| CBUS-RETR-005 | 3) user profile information. | CBUS 1.0 | Evaluation Information Retrieval |
|---------------|---|----------|--|
| CBUS-RETR-006 | JS-RETR-006 It SHALL be possible by configuration in the CBUS Enabler to define which of the information types are available for Evaluation Information. NOTE: The Service Provider can limit the information types available, e.g. due to service limitations, regulatory reasons etc. | | Evaluation Information Retrieval |
| CBUS-RETR-007 | The CBUS Enabler SHALL be able to retrieve Evaluation Information based on a combination of the available information types. | CBUS 1.0 | Evaluation Information Retrieval |
| CBUS-RETR-008 | The CBUS Server SHALL be able to inform the CBUS Client in case the CBUS Server has limited the number of Selected URIs due to local policy or Service Provider policy. | CBUS 1.0 | Evaluation Information Retrieval |
| CBUS-RETR-009 | For retrieval of Evaluation Information the CBUS Enabler SHALL provide means to allow the authorization of the requestor of the CBUS service at the information source. | CBUS 1.0 | Evaluation Information Retrieval |
| CBUS-RETR-010 | When the CBUS Server receives a URIs selection request with Conditions including a Reference URI, the CBUS Server SHALL retrieve the Reference URI's Evaluation Information. | | Evaluation Information Retrieval |
| CBUS-RETR-011 | The CBUS Enabler SHALL support a mechanism to handle and report the failure occurred when retrieving Evaluation Information. | CBUS 1.0 | Evaluation Information Retrieval |

Table 12: High-Level Functional Requirements - Evaluation Information Retrieval

6.2.9 Conditions Evaluation

This subclause specifies CBUS Enabler requirements for evaluation of Conditions for the selection of URIs. The Enabler provides the possibility to specify in the input the type of evaluation to be used depending on the needs, e.g. if the requestor only needs to be notified once or during a period whenever there is a change in the matching of Conditions.

| Label | Description | Release | Functional module |
|---------------|--|----------|--------------------------|
| CBUS-EVAL-001 | The CBUS Enabler SHALL be able to perform Conditions evaluation based on the following Evaluation Parameters. NOTE: The requirement is moved from PoC V2.1. | | Conditions Evaluation |
| CBUS-EVAL-002 | If one-time evaluation is requested, the CBUS Server SHALL perform Condition evaluation for selection of URIs once and return the Selected URIs to the CBUS Client. | CBUS 1.0 | Conditions Evaluation |
| CBUS-EVAL-003 | If periodic re-evaluation is requested for a certain time period, the CBUS Server SHALL perform Condition evaluation for selection of URIs periodically and return the Selected URIs to the CBUS Client likewise during the time period requested. | CBUS 1.0 | Conditions Evaluation |

| CBUS-EVAL-004 | If re-evaluation when the Evaluation Information changes is requested for a certain time period, the CBUS Server SHALL perform a one-time evaluation and return the Selected URIs to the CBUS Client and thereafter notify the CBUS Client about any changes to Selected URIs during the time period requested. | CBUS 1.0 | Conditions Evaluation |
|---------------|---|-------------------|--------------------------|
| CBUS-EVAL-005 | When the CBUS Server receives a URIs selection request with Conditions including a Reference URI, the CBUS Server SHALL select URIs by comparing the Evaluation Information of Candidate URIs against the corresponding information of the Reference URI. | Future Release | Conditions Evaluation |
| | The CBUS Enabler SHALL be able to perform Conditions evaluation for the URIs defined by the following types of identities: | | Conditions Evaluation |
| CBUS-EVAL-006 | 1) User Address; | CBUS 1.0 | Conditions Evaluation |
| CBUS-EVAL-007 | 2) Group Identity. | CBUS 1.0 | Conditions Evaluation |

Table 13: High-Level Functional Requirements - Conditions Evaluation

6.2.10 Conditions Administration

This subclause specifies CBUS Enabler requirements for administration of Conditions. The Conditions on which a URI selection is based can be pre-defined and stored in the network by a Conditions Administrator. A Conditions Administrator can manage Conditions by management operations. The Enabler has to provide and specify means that allow these operations.

| Label | Description | Release | Functional module |
|--------------|--|----------|--|
| CBUS-COA-001 | The CBUS Enabler SHALL support the storage of the pre-defined Conditions. | | Conditions Administration Module |
| | The CBUS Enabler SHALL support the following administration operations on the stored pre-defined Conditions: | | Conditions Administration Module |
| CBUS-COA-002 | 1) Create; | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-003 | 2) Modify; | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-004 | 3) Delete; | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-005 | 4) Retrieve. | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-006 | The CBUS Enabler SHALL be able to support the settings of permissions on the pre-defined Conditions. | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-007 | S-COA-007 It SHALL be possible for the Conditions Administrator to associate stored Conditions with a Group. | | Conditions Administration Module |

| CBUS-COA-008 | It SHALL be possible for the Conditions Administrator to define Conditions for a Group also when it has no members. | CBUS 1.0 | Conditions Administration Module |
|--------------|---|----------|--|
| CBUS-COA-009 | The CBUS Enabler SHALL support the storage of the pre-defined Evaluation Parameters. | CBUS 1.0 | Conditions Administration Module |
| | The CBUS Enabler SHALL support the following administration operations on the stored pre-defined Evaluation Parameters: | | Conditions Administration Module |
| CBUS-COA-010 | 1) Create; | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-011 | 2) Modify; | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-012 | 3) Delete; | CBUS 1.0 | Conditions Administration Module |
| CBUS-COA-013 | 4) Retrieve. | CBUS 1.0 | Conditions Administration Module |

Table 14: High-Level Functional Requirements - Conditions Administration

6.3 Overall System Requirements

This subclause specifies System requirements for the CBUS Enabler, i.e. requirements for the general behaviour and characteristics of the Enabler.

| Label | Description | Release | Functional module |
|-------|---|---------|----------------------|
| | <no identified="" requirements="" specific=""></no> | | |

Table 15: High-Level System Requirements

Appendix A. Change History

(Informative)

A.1 Approved Version History

| Reference | Date | Description |
|-----------|------|--------------------------------|
| n/a | n/a | No previous version within OMA |

A.2 Draft/Candidate Version 1.0 History

| Document Identifier | Date | Sections | Description |
|------------------------------------|------------------|---------------------------|---|
| Draft Versions OMA-RD-CBUS-V1_0 | 11 April 2008 | 1, 3, 5, App A | CBUS V1.0 RD baseline document according to OMA-PAG-2008-0197R01-INP-CBUS_V1.0_RD_skeleton. RD document template based on |
| | 09 July 2008 | 1 2 2 4 5 | OMA-PAG-2008-0236-INP_new_RD_template_guidelines. |
| | 09 July 2008 | 1, 2,3,4, 5 | Updated according to agreed CRs: |
| | | | OMA-PAG-CBUS-2008-0001R01, OMA-PAG-CBUS-2008-0002R01, |
| | | | OMA-PAG-CBUS-2008-0003. |
| | 23 july 2008 | 3, 5, | Updated according to agreed CRs: |
| | 23 July 2008 | Appendix | OMA-PAG-CBUS-2008-0009R01, |
| | | A.2 | OMA-PAG-CBUS-2008-0010. |
| | 11 Aug 2008 | 3.2, 6.1 | Updated according to agreed CRs: |
| | 11 Aug 2000 | 3.2, 0.1 | OMA-PAG-CBUS-2008-0012. |
| | 29 Aug 2008 | All | Updated according to agreed OMA-PAG-CBUS-2008-0021R01-INP_CBUSV1.0_adapting_RD_to_new_template which aligns RD |
| | | | document to RD template OMA-Template-ReqDoc-20080710-I. |
| | | | Also updated according to agreed CRs: OMA-PAG-CBUS-2008-0014R01, |
| | | | OMA-PAG-CBUS-2008-0014R01, OMA-PAG-CBUS-2008-0016R02, |
| | | | OMA-PAG-CBUS-2008-0017R01, |
| | | | OMA-PAG-CBUS-2008-0017R01, |
| | | | OMA-PAG-CBUS-2008-0020R01. |
| | 10 Sep 2008 | 2, | Updated according to agreed CRs: |
| | 10 Sep 2008 | 6, | OMA-PAG-CBUS-2008-0013R01, |
| | | App. B | OMA-PAG-CBUS-2008-0026R01, |
| | | тър. В | OMA-PAG-CBUS-2008-0029. |
| | 22 Sep 2008 | 6 | Updated according to agreed CRs: |
| | 22 Scp 2008 | | OMA-PAG-CBUS-2008-0024R01, |
| | | | OMA-PAG-CBUS-2008-0025R01, |
| | | | OMA-PAG-CBUS-2008-0027R01, |
| | | | OMA-PAG-CBUS-2008-0030R01, |
| | | | OMA-PAG-CBUS-2008-0031R01. |
| | 08 Oct 2008 | 6 | Updated according to agreed CRs: |
| | | Appendix B | OMA-PAG-CBUS-2008-0032, |
| | | пррепанта | OMA-PAG-CBUS-2008-0036R01, |
| | | | OMA-PAG-CBUS-2008-0037, |
| | | | OMA-PAG-CBUS-2008-0038R01. |
| | 25 Oct 2008 | 2, | Updated according to agreed CRs: |
| | | 3, | OMA-PAG-CBUS-2008-0033R02, |
| | | 6, | OMA-PAG-CBUS-2008-0035R01, |
| | | Appendix B | OMA-PAG-CBUS-2008-0047R02, |
| | | | OMA-PAG-CBUS-2008-0048, |
| | | | OMA-PAG-CBUS-2008-0049, |
| | | | OMA-PAG-CBUS-2008-0051R01 |
| | 15 Dec 2008 | 1, 4, 5, 6 | Updated according to agreed CR: |
| | | Appendix B, Appendix C | OMA-PAG-CBUS-2008-0057R01 |

| Document Identifier | Date | Sections | Description |
|---------------------|-------------|----------|---|
| Document Identifier | 21 Dec 2008 | All | Updated according to agreed CRs: |
| | 21 Dec 2008 | All | |
| | | | OMA-PAG-CBUS-2008-0058R02, |
| | | | OMA-PAG-CBUS-2008-0059, |
| | | | OMA-PAG-CBUS-2008-0060R01, |
| | | | OMA-PAG-CBUS-2008-0061, |
| | | | OMA-PAG-CBUS-2008-0062R01, OMA-PAG-CBUS-2008-0063. |
| | | | OMA-PAG-CBUS-2008-0003, OMA-PAG-CBUS-2008-0064R01, |
| | | | OMA-PAG-CBUS-2008-0004R01, |
| | | | OMA-PAG-CBUS-2008-0066, |
| | | | OMA-PAG-CBUS-2008-0067R01, |
| | | | OMA-PAG-CBUS-2008-0068R01. |
| | | | OMA-PAG-CBUS-2008-0069R02, |
| | | | OMA-PAG-CBUS-2008-0070R01, |
| | | | OMA-PAG-CBUS-2008-0072R02, |
| | | | OMA-PAG-CBUS-2008-0073, |
| | | | OMA-PAG-CBUS-2008-0074R01, |
| | | | OMA-PAG-CBUS-2008-0075R01, |
| | | | OMA-PAG-CBUS-2008-0076, |
| | | | OMA-PAG-CBUS-2008-0077R01, |
| | | | OMA-PAG-CBUS-2008-0078, |
| | | | OMA-PAG-CBUS-2008-0079R01, |
| | | | OMA-PAG-CBUS-2008-0081R01, |
| | | | OMA-PAG-CBUS-2008-0083R01, |
| | | | OMA-PAG-CBUS-2008-0084R01, |
| | | | OMA-PAG-CBUS-2008-0085R01, |
| | | | OMA-PAG-CBUS-2008-0087R01, |
| | | | OMA-PAG-CBUS-2008-0088R02, |
| | | | OMA-PAG-CBUS-2008-0089R03, |
| | | | OMA-PAG-CBUS-2008-0090R02, |
| | | | OMA-PAG-CBUS-2008-0091R01 |
| | 15 Jan 2009 | 2 | Editorial clean-up prior to submission to TP for Candidate Approval |
| Candidate Version | 03 Feb 2009 | N/A | Status changed to Candidate by TP |
| OMA-RD-CBUS-V1_0 | | | TP ref # OMA-TP-2009-0022- |
| | | | INP_CBUS_V1_0_RD_for_Candidate_Approval |

Appendix B. Use Cases

(Informative)

The use cases described herein are intended to illustrate the main usage of CBUS Enabler and to facilitate the understanding of the CBUS Enabler requirements. The described use cases are not an exhaustive list of possible use cases for the CBUS Enabler.

B.1 Group Member Selection Based on Simple Rules

This use case describes the selection of members from a pre-defined Group for which certain rules are specified. These rules state that only Group members that are 'available' can be selected.

B.1.1 Short Description

A Group owner defines a Group with a list of members. The Group owner decides to include himself, Joe, Mary, John and Brian as members in the Group. The Group owner also specifies rules requiring members to be 'available' to be allowed to be selected. The Group owner who is a User with a CBUS Client requests a list of members to be returned when at least one other member in the Group fulfils the rules. The User specifies the Group from which members are to be selected. Joe, Mary, John and Brian indicate in their User information that they are currently not 'available'. Later Joe indicates in his User information that he is 'available'. Joe is selected since he fulfils the rules. The selection is returned in a list to the User. The User performs an action towards the selected member.

B.1.2 Market Benefits

Without CBUS Enabler, the User has to get all the members' Presence Information, then select appropriate members manually and create a new Group including the selected members. The procedures are complicated, as well as causing heavy network traffic. Thus, the CBUS Enabler can simplify User's operations and reduce the network traffic. Be sure, it can increase the User experience.

B.2 Group Member Selection Based on Combined Rules

This use case describes the selection of members from a list of friends for which certain Conditions are specified. These rules state that only Group members that are 'available' and 'music fan' can be selected.

B.2.1 Short Description

A User with a CBUS Client wants to initiate a Group session including all the available game fans from a list of friends to chat top10 music together. The User also specifies rules requiring members to be 'available' and 'music fan'. The User requests a list of matching friends to be returned when at least one member in the list fulfils the rules. After Condition evaluation a list of matching friends is returned to the User. The User initiates a session with the selected friends. Then the selected friends can chat to each others.

B.2.2 Market Benefits

The combined rules contain more information about the Group members probably from different sources. A User doesn't need to send more than one request to CBUS Enabler to achieve selection based on the multiple information (Presence Information, location etc.). It provides easier interface and methods to Users. This can not only reduce the complexity of User's instruction, but also save network bandwidth.

B.3 Periodic Group Member Selection

This use case describes the selection of members from a pre-defined Group periodically for which certain Conditions are specified. These rules state that only Group members that are 'available', 'gaming fan' and located close to a specific shopping mall can be selected.

B.3.1 Short Description

An advertiser wants to send a commercial advertisement to all Users which are available gaming fans and close to a shopping mall. The advertiser, who is authorized to create Groups, defines a Group without any list of members. An application server serves the advertiser by requesting the evaluation of the rules and selection of members. The application server requests a list of all Users that fulfils the rules. The application server specifies the Group from which members are to be selected. After evaluation, the member list is returned to application server. The application server sends advertisements towards the selected members. Some time later, the specified Conditions are evaluated again, and an updated member list is returned. The application server sends advertisements towards the newly selected members.

B.3.2 Market Benefits

The Group member list is able to be updated when the member information is changed. According to this feature, the members in the Group are always changed to fulfil the rules. Thus, it simplifies the User's reduplicative operations and increases the User experience.

B.4 Group Member Selection Based on Pre-defined Rules

This use case describes the selection of members from a list of friends for which certain pre-defined Conditions are specified.

B.4.1 Short Description

A User with a CBUS Client wants to initiate a chat session including all his available friends. The User has specified predefined rules which require friends to be available. The User requests a list of friends matching the pre-defined Conditions. After Condition evaluation a list of matching friends is returned to the User. The User initiates a session with the selected friends so that they can chat with each other.

B.4.2 Market Benefits

Pre-defined rules can be set up in advance and later being used by reference. A User doesn't need to specify the rules again every time he wants to select Users matching the rules. This can save User interaction time and network bandwidth.

B.5 Group Member Selection Based on Combined Pre-defined and Adhoc Rules

This use case describes the selection of members from a list of friends for which certain pre-defined and certain adhoc Conditions are specified.

B.5.1 Short Description

A User with a CBUS Client wants to initiate a chat session including all his available friends who are music fans to chat about top 10 music. The User has specified pre-defined rules which require friends to be available. The User requests a list of friends matching the pre-defined Conditions and in addition matching the Condition to be music fans. After Condition evaluation a list of matching friends is returned to the User. The User initiates a session with the selected friends so that they can chat with each other.

B.5.2 Market Benefits

Pre-defined rules can be set up in advance and later being used by reference. A User doesn't need to specify the rules again every time he wants to select Users matching the rules. Combining pre-defined rules with additional adhoc rules allow to further detail pre-defined rules. This can save User interaction time and network bandwidth.