

# **Condition Based URIs Selection Architecture**

Approved Version 1.0 – 28 Feb 2012

**Open Mobile Alliance** OMA-AD-CBUS-V1\_0-20120228-A

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# 1. Scope

# (Informative)

The scope of the Condition Based URIs Selection (CBUS) V1.0 architecture document is to define the architecture for the CBUS Version 1.0 Enabler. The architecture is based on the requirements listed for the Enabler in the CBUS requirement document [CBUS\_RD].

### 2. References

### 2.1 Normative References

[3GPP2-X.S0013-002] 3GPP2 X.S0013-002 "All-IP Core Network Multimedia Domain: IP Multimedia Subsystem - Stage 2",

URL: <a href="http://www.3gpp2.org/Public\_html/specs/index.cfm">http://www.3gpp2.org/Public\_html/specs/index.cfm</a>

[3GPP-TS\_23.002] 3GPP TS 23.002 "Network architecture",

URL: <a href="http://www.3gpp.org/ftp/Specs/archive/23">http://www.3gpp.org/ftp/Specs/archive/23</a> series/23.002/

[3GPP-TS 23.228] 3GPP TS 23.228 "IP Multimedia Subsystem (IMS); Stage 2",

URL: http://www.3gpp.org/ftp/Specs/archive/23 series/23.228/

[CBUS\_RD] "Condition Based URIs Selection Requirement", Version 1.0, Open Mobile Alliance™, OMA-RD-CBUS-

V1 0.

URL: http://www.openmobilealliance.org/

[DM\_SO] "OMA Device Management Standardized Objects", Version 1.2, Open Mobile Alliance™,

OMA-TS-DM-StdObj-V1 2,

URL: http://www.openmobilealliance.org/

[LOCSIP\_AD] "Location in SIP/IP core Architecture", Version 1.0, Open Mobile Alliance™, OMA-AD-LOCSIP-V1\_0,

URL: http://www.openmobilealliance.org/

[OSE] "OMA Service Environment", Open Mobile Alliance™,

URL: http://www.openmobilealliance.org/

[PRS\_AD] "Presence SIMPLE Architecture", Version 2.0, Open Mobile Alliance™, OMA-AD-Presence\_ SIMPLE-

V2\_0,

URL: http://www.openmobilealliance.org/

[RFC2119] "Key words for use in RFCs to Indicate Requirement Levels", S. Bradner, March 1997,

URL: <a href="http://www.ietf.org/rfc/rfc2119.txt">http://www.ietf.org/rfc/rfc2119.txt</a>

[RFC3261] IETF RFC 3261: "SIP: Session Initiation Protocol", J. Rosenberg et al, June 2002,

URL: <a href="http://www.ietf.org/rfc/rfc3261.txt">http://www.ietf.org/rfc/rfc3261.txt</a>

[XDM\_AD] "XML Document Management Architecture", Version 2.0, Open Mobile Alliance™, OMA-AD-XDM-

V2 0,

URL: <a href="http://www.openmobilealliance.org/">http://www.openmobilealliance.org/</a>

## 2.2 Informative References

[3GPP TS 33.203] 3GPP TS 33.203: "Access security for IP-based services".

URL: http://www.3gpp.org/

[3GPP2 S.R0086-0] 3GPP S.R0086-0: "IMS Security Framework".

URL: http://www.3gpp2.org/

[OMA SEC] "OMA Application Layer Security Common Functions", Version 1.0, Open Mobile Alliance<sup>TM</sup>,

URL: http://www.openmobilealliance.org/

[OMADICT] "Dictionary for OMA Specifications", Version 2.8, Open Mobile Alliance<sup>TM</sup>,

OMA-ORG-Dictionary-V2\_8,

URL: http://www.openmobilealliance.org/

# 3. Terminology and Conventions

### 3.1 Conventions

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in [RFC2119].

All sections and appendixes, except "Scope" and "Introduction", are normative, unless they are explicitly indicated to be informative.

## 3.2 Definitions

Candidate URI Use definition from [CBUS RD]. **CBUS Client** Use definition from [CBUS RD]. **CBUS Server** Use definition from [CBUS RD]. Charging Use definition from [OMADICT]. Use definition from [CBUS RD]. Condition Enabler Use definition from [OMADICT]. **Entity** Use definition from [OMADICT]. Use definition from [CBUS RD]. **Evaluation Information Evaluation Parameter** Use definition from [CBUS RD]. Use definition from [CBUS RD]. Group Use definition from [OMADICT]. Interface **Management Object** Use definition from [OMADICT]. Principal Use definition from [OMADICT]. **Reference Point** Use definition from [OMADICT]. Request-contained Use definition from [PRS AD]. Resource List Use definition from [OMADICT]. Resource Trusted XDMC Use definition from [XDM AD]. User Use definition from [OMADICT]. **User Equipment** Use definition from [CBUS RD]. Watcher Use definition from [PRS AD].

## 3.3 Abbreviations

3GPP 3<sup>rd</sup> Generation Partnership Project
 3GPP2 3<sup>rd</sup> Generation Partnership Project 2
 CBUS Condition Based URIs Selection

DM Device ManagementIMS IP Multimedia Subsystem

IP Internet Protocol
OMA Open Mobile Alliance
RLS Resource List Server

SIC SIP/IP Core

SIP Session Initiation Protocol

NOTE: The base Session Initiation Protocol is defined in [RFC3261].

UE User Equipment

URI Uniform Resource Identifier

XCAP XML Configuration Access Protocol

XDM XML Document Management

XDMC XDM Client
XDMS XDM Server

XML eXtensible Markup Language

### 4. Introduction

# (Informative)

This Architecture Document describes the architecture, i.e. the functional Entities, Interfaces and the Reference Points of the OMA CBUS Enabler.

The CBUS architecture re-uses the OMA Presence SIMPLE [PRS\_AD], OMA XML Document Management [XDM\_AD] and LOCSIP [LOCSIP AD] Enablers to fulfill the requirements as defined in [CBUS RD].

The purpose of the CBUS architecture is to provide a common callable interface for multiple OMA Enablers to retrieve URIs that match a set of Conditions applied by the service. Conditions may be specified as either ad-hoc conditions (i.e. which is not part of Group data and may vary per request) or pre-defined conditions (i.e. stored and referred to as part of Group data). The back-end of CBUS interfaces with a number of information sources, e.g. XDM and Presence SIMPLE Enablers in order to retrieve Evaluation Information, thus hiding their internal repository structure from the requestor. The ability of the CBUS Enabler to also aggregate evaluation of Conditions from different sources and return a single result simplifies the functionality of the requestor. The functional Entity that constitutes the CBUS Client of the CBUS architecture allows the requestor to be allocated to e.g. a mobile terminal or to a service specific server having access to the same CBUS functionality.

#### 4.1 Version 1.0

The CBUS Version 1.0 architecture defines the following functional Entities:

- CBUS Server; and,
- CBUS Client.

The CBUS Version 1.0 architecture defines the Reference Point:

• CBUS-1, CBUS Client – CBUS Server.

The CBUS Client of the CBUS Version 1.0 architecture supports the following main functionality, as defined in [CBUS\_RD]:

interaction with the CBUS Server for Condition Based URIs Selection requests and responses.

The CBUS Server of the CBUS Version 1.0 architecture supports the following main functionality, as defined in [CBUS RD]:

- authorization of CBUS Client requests;
- interaction with the CBUS Client for Condition Based URIs Selection requests and responses;
- retrieval of Evaluation Information; and,
- evaluation (and re-evaluation) of Candidate URIs' Evaluation Information against input Conditions.

## 5. Architectural Model

This AD conforms to [OSE].

## 5.1 Dependencies

#### 5.1.1 Collaboration with Evaluation Information sources

#### 5.1.1.1 XDM Enabler

The CBUS Enabler retrieves Evaluation Information from the XDM Enabler. The XML documents stored in Shared Profile XDMS can be accessed using procedures defined in the XDM Enabler.

The CBUS Enabler is able to function as an XDMC in order to interact with the Shared Profile XDMS, as specified in [XDM AD].

#### 5.1.1.2 Presence Enabler

The CBUS Enabler retrieves Evaluation Information from the Presence Enabler. Evaluation Information can be accessed using procedures defined in the Presence Enabler.

The CBUS Enabler is able to function as a Watcher in order to interact with the Presence Enabler, as specified in [PRS AD].

#### 5.1.1.3 LOCSIP Enabler

The CBUS Enabler retrieves Evaluation Information from the LOCSIP Enabler. Evaluation Information can be accessed using procedures defined in the LOCSIP Enabler.

The CBUS Enabler is able to function as a Location Client in order to interact with the LOCSIP Enabler, as specified in [LOCSIP AD].

#### 5.1.2 Collaboration with XDM Enabler

The CBUS Enabler retrieves Group data from Shared Group XDMS of the XDM Enabler, e.g. members of the Group and pre-defined Conditions. The XML documents stored in Shared Group XDMS can be accessed using procedures defined in the XDM Enabler.

The CBUS Enabler is able to function as an XDMC in order to interact with the Shared Group XDMS, as specified in [XDM AD].

## 5.2 Architectural Diagram

The following figure illustrates the OMA CBUS architecture.

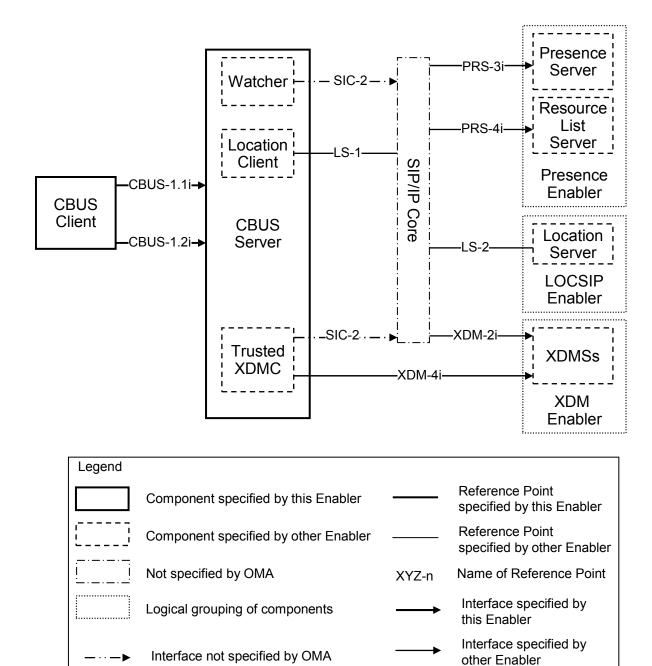


Figure 1: CBUS architecture (Interface view)

XYZ-ni

Name of Interface

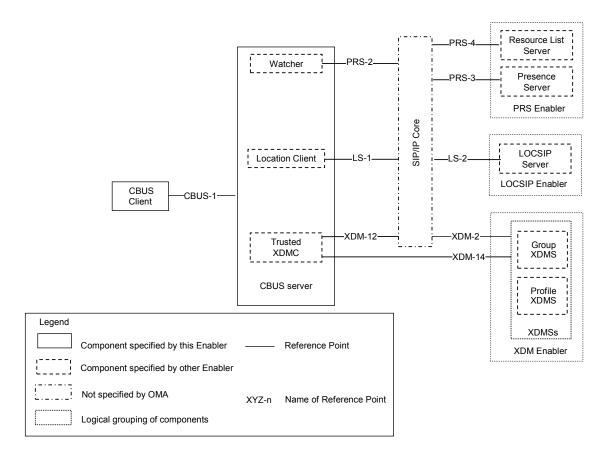


Figure 2: CBUS architecture (Reference Point view)

NOTE: In case SIP is used on CBUS-1 the SIP signaling goes via a SIP/IP Core network.

# 5.3 Functional Components and Interfaces/reference points definition

#### 5.3.1 CBUS Functional Entities

This subclause describes the functional Entities of the CBUS Enabler.

#### **5.3.1.1** CBUS Server

The CBUS Server receives condition-based URI selection requests, performs authorization of the condition-based URI selection requests, evaluates Conditions against the Evaluation Information retrieved from Evaluation Information Resources and sends condition-based URI selection responses.

The CBUS Server SHALL support the following functions:

- Capability Information Retrieval Function
- · Authorization Function
- Condition Evaluation Function

Evaluation Information Retrieval Function

#### 5.3.1.1.1 Capability Information Retrieval Function

The CBUS Server SHALL provide its capability information (e.g. its capability to retrieve Evaluation Information of different information types) to any authorized Principal (e.g. CBUS Client) in the response to a condition-based URI selection capability request.

#### 5.3.1.1.2 Authorization Function

The CBUS Server SHALL perform an authorization check on incoming requests, i.e. condition-based URI selection capability request and condition-based URI selection request.

#### 5.3.1.1.3 Evaluation Information Retrieval Function

The CBUS Server SHALL perform the Evaluation Information Retrieval Function based on the information received in the condition-based URI selection request. The Evaluation Information Retrieval Function SHALL include the following sub functions:

- sending an Evaluation Information Retrieval request to each target resource from which Evaluation Information is needed based on the Conditions received, e.g. to Presence and LOCSIP Enablers, for each of the Candidate URIs received with information elements, such as
  - o presence status information;
  - location-based information;
  - o user profile information
- requesting to be notified of changes of the Evaluation Information from each Enabler in a certain time period if reevaluation is specified in the Evaluation Parameter received in condition-based URI selection request;
- aggregating the Evaluation Information retrieved from multiple information sources;
- handling and reporting failures occurred while retrieving Evaluation Information.

The CBUS Server SHALL act as a

- Location Client according to [LOCSIP\_AD] to be able to request location information for Candidate URIs, i.e. to retrieve Evaluation Information about targets.
- Watcher according to [PRS\_AD] to be able to request presence information for Candidate URIs, i.e. to retrieve
  Evaluation Information about Presentities.
- XDMC according to [XDM\_AD] to be able to request profile information for Candidate URIs, i.e. to retrieve profile information about users.

#### 5.3.1.1.4 Conditions Evaluation Function

The CBUS Server SHALL based on the information received in the URI selection request evaluate the Conditions against the Evaluation Information received from the resources, e.g. from the Presence Server to define the Candidate URIs matching the Conditions.

The CBUS Server SHALL perform Conditions evaluation based on received Evaluation Information for the Candidate URIs as follows:

• If one-time evaluation is requested, the CBUS Server SHALL perform Condition evaluation for selection of URIs once and return the Selected URIs to the CBUS Client.

- If periodic re-evaluation is requested for a certain time period, the CBUS Server SHALL perform Condition evaluation for selection of URIs periodically and return the Selected URIs to the CBUS Client likewise during the time period requested.
- If re-evaluation when the Evaluation Information changes is requested for a certain time period, the CBUS Server SHALL perform a one-time evaluation and return the Selected URIs to the CBUS Client and thereafter notify the CBUS Client about any changes to Selected URIs during the time period requested.

The CBUS Server SHALL return a list of URIs matching the Conditions to the CBUS Client when an evaluation result is available.

#### 5.3.1.2 CBUS Client

The CBUS Client provides access to various features of a CBUS Server, as described in section 5.3.1.1

The CBUS Client SHALL support the following functions:

· Requests URI selection.

The CBUS Client MAY support the following functions:

• Requests CBUS Server for its capabilities to retrieve different types of Evaluation Information and to support different evaluation types, e.g. one-time evaluation and periodic re-evaluation.

### **5.3.2** Description of Interfaces

#### 5.3.2.1 CBUS-1.1i Interface

The CBUS-1.1i interface is exposed by the CBUS Server and is used by authorized Principals, e.g. the CBUS Client to make a condition-based URI selection capability request.

The CBUS Server SHALL process the condition-based URI selection capability request and return condition-based URI selection capability response.

The CBUS-1.1i interface SHALL support the following parameters in the condition-based URI selection capability response:

- evaluation information types supported by the CBUS server;
- evaluation types supported by the CBUS server, e.g. one-time evaluation and periodic re-evaluation.

#### 5.3.2.2 CBUS-1.2i Interface

The CBUS-1.2i interface is exposed by the CBUS Server and is used by authorized Principals, e.g. CBUS Client to make condition-based URI selection requests and receive condition-based URI selection responses.

The CBUS Server SHALL process the condition-based URI selection request and return condition-based URI selection responses.

The CBUS-1.2i interface SHALL support the following parameters in the condition-based URI selection request:

- A list of Candidate URIs, e.g. SIP URIs of Users;
- Conditions to be matched for each URI in order to be selected, e.g. a list of filter criteria for when notification is to be sent, i.e. the Conditions for the Presence and location elements to be evaluated;
- · Evaluation Parameters, which
  - MAY include the maximum and/or minimum number of Selected URIs to match the Conditions.
  - SHALL include one of following evaluation types:
    - One time evaluation (i.e. in SIP: duration of the subscription set to zero);
    - Periodic re-evaluation:
      - Time duration of the repetitive evaluation of the Conditions for URI selection;
      - The interval between re-evaluation of the Conditions for URI selection.

- Re-evaluation when the Evaluation Information changed.
  - Time duration of the repetitive evaluation of the Conditions for URI selection;
     The interval between re-evaluation of the Conditions for URI selection.

The CBUS-1.2i interface SHALL support the following parameters in the condition-based URI selection response:

• a list of URIs matching the Conditions as evaluation result.

### 5.3.3 Description of the Reference Points

#### 5.3.3.1 Reference Point CBUS-1: CBUS Client – CBUS Server

The CBUS-1 Reference Point supports the communication between the CBUS Client and CBUS Server

The CBUS-1 Reference Point consists of the CBUS-1.1i and CBUS-1.2i Interfaces.

#### 5.3.3.2 Reference Points specified by other Enablers

#### 5.3.3.2.1 Reference Point XDM-2: XDMSs – SIP/IP Core

The functionality and Interfaces of the XDM-2 Reference Point is described in [XDM AD].

#### 5.3.3.2.2 Reference Point XDM-12: Trusted XDMC – SIP/IP Core

The functionality and Interfaces of the XDM-12 Reference Point are described in [XDM AD].

#### 5.3.3.2.3 Reference Point XDM-14: Trusted XDMC – XDMSs

The functionality and Interfaces of the XDM-14 Reference Point are described in [XDM AD].

#### 5.3.3.2.4 Reference Point PRS-2: Watcher SIP/IP Core

The functionality and Interfaces of the PRS-2 Reference Point are described in [PRS\_AD].

#### 5.3.3.2.5 Reference Point PRS-3: SIP/IP Core – Presence Server

The functionality and Interfaces of the PRS-3 Reference Point are described in [PRS AD].

#### 5.3.3.2.6 Reference Point PRS-4: SIP/IP Core – Resource List Server

The functionality and Interfaces of the PRS-4 Reference Point are described in [PRS AD].

#### 5.3.3.2.7 Reference Point LS-1: Location Client – SIP/IP Core

The functionality of the LS-1 Reference Point is described in [LOCSIP\_AD].

#### 5.3.3.2.8 Reference Point LS-2: SIP/IP Core – Location Server

The functionality of the LS-2 Reference Point is described in [LOCSIP AD].

### 5.4 CBUS over 3GPP/3GPP2 IMS

The following figure illustrates the CBUS enabler over an IMS.

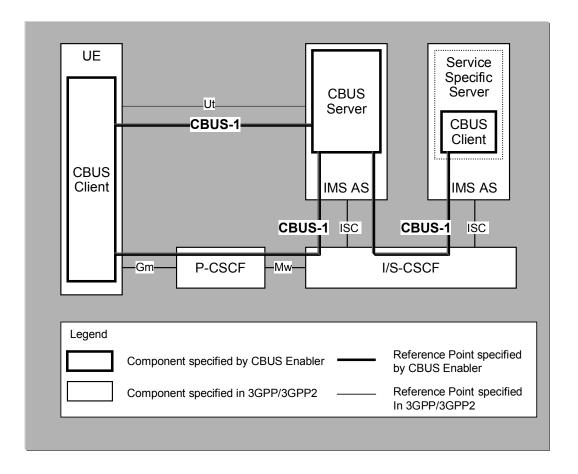


Figure 3 CBUS Enabler over 3GPP/3GPP2 IMS

When the CBUS Enabler is realized over IMS, the CBUS Server utilizes the capabilities of IMS as specified in 3GPP [3GPP-TS\_23.228] and 3GPP2 [3GPP2-X.S0013-002], respectively. In such cases the IMS Core performs the following additional functions in support of the CBUS Service via IMS Reference Points as specified in [3GPP-TS\_23.002] [3GPP2-X.S0013-002]:

- Routes the SIP messages between the CBUS Client supporting SIP and the CBUS Server via Gm and/or ISC reference point;
- Provides discovery and address resolution services via Gm Reference Point;
- Supports signalling compression on Gm and Ut Reference Point;
- Performs Authentication via Gm Reference Point;
- Performs a certain type of authorization of the CBUS Client based on User's service profile via Gm and Ut Reference Point;
- Maintains the registration state;
- Provides charging information.
- Forwarding of SIP signalling messages between IMS Cores via the Mw or Ici Reference Points.

IMS Reference Point	OMA Reference Point
---------------------	---------------------

Ut	CBUS-1 (for http based CBUS Clients implemented in UE)	
Gm	CBUS-1 (for SIP based CBUS Clients implemented in UE)	
ISC	CBUS-1 (for SIP based CBUS Clients implemented in UE or Service Specific Servers),	

**Table 1: Mapping of OMA Reference Points to IMS Reference Points** 

## 5.5 Security Considerations

The CBUS Enabler permits mutual authentication, confidentiality and integrity protection as deployed by the service provider for message exchanges between CBUS Client and CBUS Server.

Common application layer security mechanisms are described in [OMA SEC].

In the case the underlying network is a 3GPP/3GPP2 IMS the security mechanisms, such as mutual authentication and integrity protection are performed according to rules and procedures as described in [3GPP TS 33.203]/[3GPP2 S.R0086-0].

Furthermore, additional security mechanisms are described in the following Enabler specifications which CBUS depends on:

- Presence Enabler in [PRS AD]
- LOCSIP Enabler in [LOCSIP\_AD]
- XDM Enabler [XDM\_AD].

# Appendix A. Change History

# (Informative)

# A.1 Approved Version 1.0 History

Reference	Date	Description
OMA-AD-CBUS-V1_0-20120228-A	28 Feb 2012	Status changed to Approved by TP:
		OMA-TP-2012-0072-INP_CBUS_V1_0_RRP_for_Final_Approval

# Appendix B. Flows (informative)

The following subsections describe the high-level procedures for the information flow between involved functional Entities of the CBUS architecture to provide the features supported by the CBUS Enabler.

# B.1 Selecting Group Members based on Simple Conditions and One-time Evaluation

This section shows the flows when a User with a CBUS Client requests for a selection of members based on one-time evaluation and by providing a list of Candidate URIs and Conditions for selecting members based only on presence information.

The section B.1.1 "Selecting Group members when Request-contained Resource Lists is not supported" describes the flow when CBUS Server retrieves Evaluation Information using one subscription for each Candidate URI. The section B.1.2 "Selecting Group members using Request-contained Resource Lists" describes the flow when CBUS Server retrieves Evaluation Information using one subscription for a multiple of Candidate URIs.

# B.1.1 Selecting Group members when Request-contained Resource Lists is not supported

The Figure 4 shows the flow when a User with a CBUS Client requests for a selection of members where the CBUS Server retrieves Evaluation Information by initiating a subscription to Evaluation Information for each Candidate URI. The CBUS Server can use this procedure e.g. when RLS as described in [PRS\_AD] is not deployed in the network in the context of presence or when the CBUS Server does not support subscription to Request-contained Resource Lists.

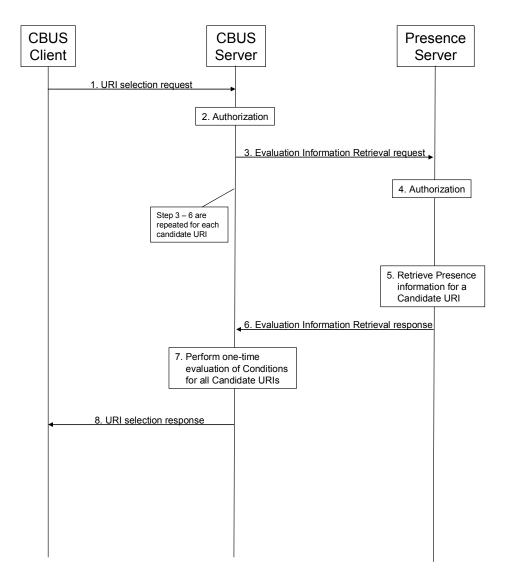


Figure 4: Selecting Group members based on simple Conditions and one-time evaluation when not using RLS

- 1. A CBUS Client that wants to retrieve Users matching a set of Conditions based on a one-time evaluation of Presence information sends a URI selection request to the CBUS Server with the following information elements:
  - a. A list of SIP URIs of the Users, i.e. of the Candidate URIs;
  - b. A list of Conditions based on Presence information to be evaluated;
  - c. The Evaluation Parameter indicates that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.
- The CBUS Server performs an authorization check of the CBUS Client request.
- 3. The CBUS Server identifies that the Conditions are based on Presence information. The CBUS Server sends a Evaluation Information Retrieval request on behalf of the CBUS Client to the Presence Server for each of the Candidate URIs received and with the following information elements:

- a. The SIP URI of the User, i.e. of the Candidate URI received from the CBUS Client;
- b. The list of filter criteria for Evaluation Information of type Presence information based on the received Conditions;
- c. The indication that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.

NOTE: Step 3 – 6 are repeated for each Candidate URI received from the CBUS Client (not shown in the figure).

- 4. The Presence Server performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the Presence information.
- 5. The Presence Server retrieves the Presence information related to the list of filter criteria received from the CBUS Server and allowed according to the authorization check for the Presentity corresponding to the Candidate URI received.
- 6. The Presence Server sends an Evaluation Information Retrieval response with Presence information to the CBUS Server.
- 7. The CBUS Server evaluates the Conditions against the Evaluation Information received in the response from the Presence Server in order to define the Candidate URIs matching the Conditions.
- 8. The CBUS Server sends a URI selection response to the CBUS Client with the following information elements:
  - a. A list of SIP URI of the Users matching the Conditions.

## **B.1.2** Selecting Group members using Request-contained Resource Lists

The Figure 5 shows the flow when a User with a CBUS Client requests for a selection of members where the CBUS Server retrieves Evaluation Information by initiating a subscription to Evaluation Information for a multiple of Candidate URIs. The CBUS Server can use this procedure e.g. when RLS as described in [PRS\_AD] is deployed in the network in the context of presence and the CBUS Server supports subscription to Request-contained Resource Lists.

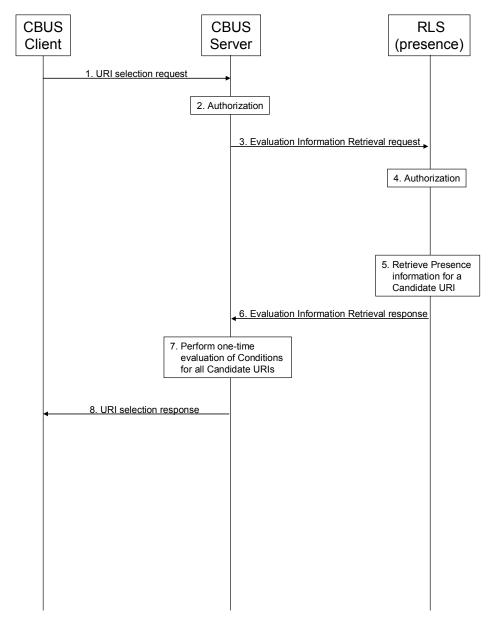


Figure 5: Selecting Group members based on simple Conditions and one-time evaluation when using RLS

- 1. A CBUS Client that wants to retrieve Users matching a set of Conditions based on a one-time evaluation of Presence information sends a URI selection request to the CBUS Server with the following information elements:
  - a. A list of SIP URIs of the Users, i.e. of the Candidate URIs;
  - b. A list of Conditions based on Presence information to be evaluated;
  - c. The Evaluation Parameter indicates that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.
- 2. The CBUS Server performs an authorization check of the CBUS Client request.

- 3. The CBUS Server identifies that the Conditions are based on Presence information. The CBUS Server sends an Evaluation Information Retrieval request on behalf of the CBUS Client to the RLS (in the context of presence) for the multiple of Candidate URIs received and with the following information elements:
  - a. The Request-contained Resource List that includes the SIP URIs of the Users, i.e. the Candidate URI received from the CBUS Client;
  - b. The list of filter criteria for Evaluation Information of type Presence information based on the received Conditions;
  - c. The indication that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.
- 4. The RLS (in the context of presence) performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the Presence information.
- The RLS (in the context of presence) retrieves the Presence information related to the list of filter criteria received from the CBUS Server and allowed according to the authorization check for the Presentities corresponding to the Candidate URIs received.
- 6. The RLS (in the context of presence) sends an Evaluation Information Retrieval response with the Presentities Presence information to the CBUS Server.
- 7. The CBUS Server evaluates the Conditions against the Evaluation Information received in the response from the RLS in order to define the Candidate URIs matching the Conditions.
- 8. The CBUS Server sends a URI selection response to the CBUS Client with the following information elements:
  - a. A list of SIP URI of the Users matching the Conditions.

# B.2 Selecting Group Members based on Combined Conditions and One-time Evaluation

This section shows the flows when a User with a CBUS Client requests for a selection of members based on one-time evaluation and by providing a list of Candidate URIs and Conditions for selecting members based on a combination of presence information and location information.

The section B.2.1 "Selecting Group members when Request-contained Resource Lists is not supported" describes the flow when CBUS Server retrieves one type of Evaluation Information using one subscription for each Candidate URI. The section B.2.2"Selecting Group members using Request-contained Resource Lists" describes the flow when CBUS Server retrieves one type of Evaluation Information using one subscription for a multiple of Candidate URIs.

# B.2.1 Selecting Group members when Request-contained Resource Lists is not supported

The Figure 6 shows the flow when a User with a CBUS Client requests for a selection of members where the CBUS Server retrieves Evaluation Information by initiating a subscription to Evaluation Information for each Candidate URI and type of Evaluation Information. The CBUS Server uses this procedure e.g. when RLS as described in [PRS\_AD] is not deployed in the network neither for presence information nor for location information or when the CBUS Server does not support subscription to Request-contained Resource Lists.

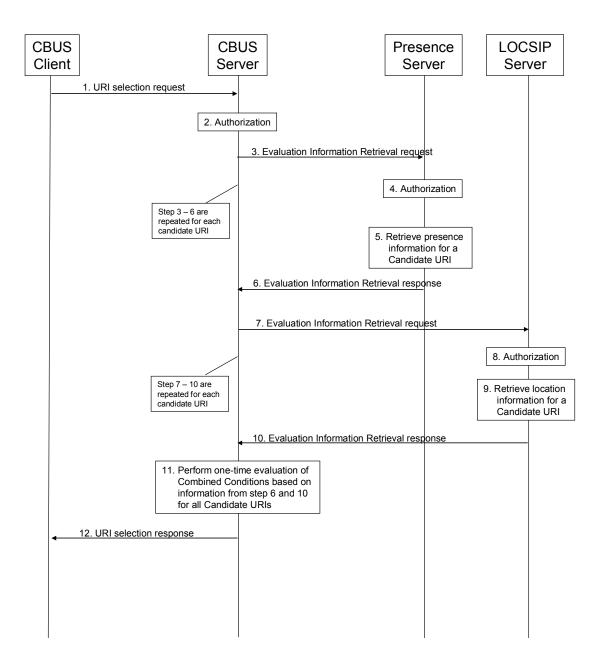


Figure 6: Selecting Group members based on combined Conditions and one-time evaluation when not using RLS

- 1. A CBUS Client that wants to retrieve the Users matching a set of Conditions based on a one-time evaluation of a combination of Presence information and location information sends a URI selection request to the CBUS Server with the following information elements:
  - a. A list of SIP URIs of the Users, i.e. of the Candidate URIs;
  - b. A list of Conditions based on Presence and location information to be evaluated;
  - c. The Evaluation Parameter indicates that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.
- 2. The CBUS Server performs an authorization check of the CBUS Client request.

- 3. The CBUS Server identifies that the Conditions are based on a combination of Presence information and location information and that Evaluation Information has to be retrieved from both Presence and LOCSIP services. The CBUS Server sends an Evaluation Information Retrieval request on behalf of the CBUS Client to the Presence Server for each of the Candidate URIs received and with the following information elements:
  - a. The SIP URI of the User, i.e. of the Candidate URI received from the CBUS Client;
  - b. The list of filter criteria for Evaluation Information of type Presence information based on the received Conditions;
  - c. The indication that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.

NOTE: Step 3 – 6 are repeated for each Candidate URI received from the CBUS Client (not shown in the figure).

- 4. The Presence Server performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the Presence information.
- 5. The Presence Server retrieves the Presence information related to the list of filter criteria received from the CBUS Server and allowed according to the authorization check for the Presentity corresponding to the Candidate URIreceived.
- 6. The Presence Server sends an Evaluation Information Retrieval response with Presence information to the CBUS Server.
- 7. The CBUS Server has identified that the Conditions are based on a combination of Presence information and location information. The CBUS Server sends an Evaluation Information Retrieval request on behalf of the CBUS Client to the LOCSIP Server for each of the Candidate URIs received and with the following information elements:
  - a. The SIP URI of the User, i.e. of the Candidate URI received from the CBUS Client;
  - b. The list of filter criteria for Evaluation Information of type location information based on the received Conditions;
  - c. The indication that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.

NOTE: Step 7 - 10 are repeated for each Candidate URI received from the CBUS Client (not shown in the figure).

- 8. The LOCSIP Server performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the location information.
- 9. The LOCSIP Server retrieves the location information related to the list of filter criteria received from the CBUS Server and allowed according to the authorization check for the Target corresponding to the Candidate URIreceived.
- 10. The LOCSIP Server sends an Evaluation Information Retrieval response with location information to the CBUS Server.
- 11. The CBUS Server evaluates the Conditions against the Evaluation Information received in the responses from the Presence Server and the LOCSIP Server in order to define the Candidate URIs matching the combined Conditions.
- 12. The CBUS Server sends a URI selection response to the CBUS Client with the following information elements:
  - a. A list of SIP URIs of the Users matching the combined Conditions.

## **B.2.2** Selecting Group members using Request-contained Resource Lists

The Figure 7 shows the flow when a User with a CBUS Client requests for a selection of members where the CBUS Server retrieves Evaluation Information by initiating a subscription to Evaluation Information for a multiple of Candidate URIs and per type of Evaluation Information. The CBUS Server can use this procedure e.g. when RLS as described in [PRS\_AD] is deployed in the network in the context of presence and location and the CBUS Server supports subscription to Request-contained Resource Lists.

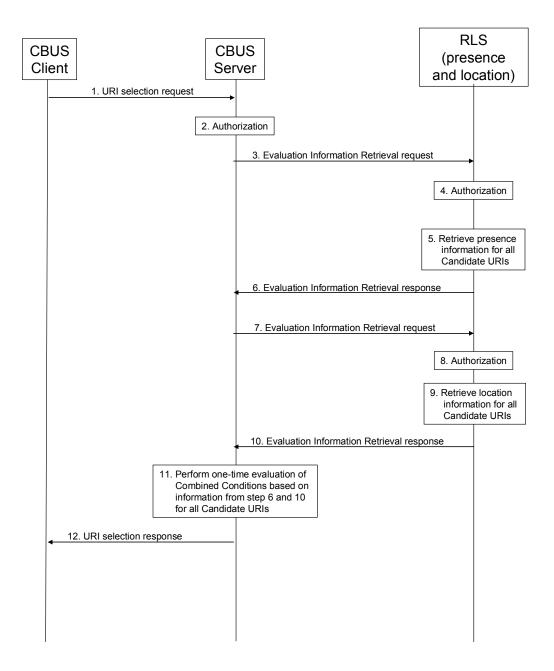


Figure 7: Selecting Group members based on combined conditions and one-time evaluation when using RLS

- 1. A CBUS Client that wants to retrieve the Users matching a set of Conditions based on a one-time evaluation of a combination of Presence information and location information sends a URI selection request to the CBUS Server with the following information elements:
  - a. A list of SIP URIs of the Users, i.e. of the Candidate URIs;
  - b. A list of Conditions based on Presence and location information to be evaluated;
  - c. The Evaluation Parameter indicates that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.
- 2. The CBUS Server performs an authorization check of the CBUS Client request.

- 3. The CBUS Server identifies that the Conditions are based on a combination of Presence information and location information and that Evaluation Information has to be retrieved from both Presence and LOCSIP services. The CBUS Server sends an Evaluation Information Retrieval request on behalf of the CBUS Client to the RLS (in the context of presence) for the multiple of Candidate URIs received and with the following information elements:
  - a. The Request-contained Resource List that includes the SIP URIs of the Users, i.e. of the Candidate URIs received from the CBUS Client;
  - b. The list of filter criteria for Evaluation Information of type Presence information based on the received Conditions;
  - c. The indication that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.
- 4. The RLS (in the context of presence) performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the Presence information.
- 5. The RLS (in the context of presence) retrieves the Presence information related to the list of filter criteria received from the CBUS Server and allowed according to the authorization check for all Presentities corresponding to the list of Candidate URIs received.
- 6. The RLS (in the context of presence) sends an Evaluation Information Retrieval response with Presence information to the CBUS Server.
- 7. The CBUS Server has identified that the Conditions are based on a combination of Presence information and location information. The CBUS Server sends an Evaluation Information Retrieval request on behalf of the CBUS Client to the LOCSIP Server for the multiple of Candidate URIs received and with the following information elements:
  - a. The Request-contained Resource List that includes the SIP URIs of the Users, i.e. of the Candidate URIs received from the CBUS Client;
  - b. The list of filter criteria for Evaluation Information of type location information based on the received Conditions;
  - c. The indication that this is a one-time evaluation, i.e. the duration of the subscription is set to zero.
- 8. The RLS (in the context of location) performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the location information.
- The RLS (in the context of location) retrieves the location information related to the Conditions received from the CBUS Server and allowed according to the authorization check for all Targets corresponding to the list of Candidate URIs received.
- 10. The RLS (in the context of location) sends an Evaluation Information Retrieval response with location information to the CBUS Server.
- 11. The CBUS Server evaluates the Conditions against the Evaluation Information received in the responses from the RLS (in the context of presence and location) in order to define the Candidate URIs matching the combined Conditions.
- 12. The CBUS Server sends a URI selection response to the CBUS Client with the following information elements:
  - a. A list of SIP URIs of the Users matching the combined Conditions.

# B.3 Selecting Group Members based on simple Conditions and re-evaluation when the Evaluation Information has changed

This section shows the flows when a User with a CBUS Client requests for a selection of members based on re-evaluation when the Evaluation Information changed and by providing a list of Candidate URIs and Conditions for selecting members based only on presence information.

The section B.1.1B.3.1 "Selecting Group members when Request-contained Resource Lists is not supported" describes the flow when CBUS Server retrieves Evaluation Information using one subscription for each Candidate URI. The section B.3.2 "Selecting Group members using Request-contained Resource Lists" describes the flow when CBUS Server retrieves Evaluation Information using one subscription for a multiple of Candidate URIs.

# B.3.1 Selecting Group members when Request-contained Resource Lists are not supported

The Figure 8 shows the flow when a User with a CBUS Client requests for a dynamic selection of members where the CBUS Server retrieves Evaluation Information by initiating a subscription to Evaluation Information for each Candidate URI. The CBUS Server can use this procedure e.g. when RLS as described in [PRS\_AD] is not deployed in the network in the context of presence or when the CBUS Server does not support subscription to Request-contained Resource Lists.

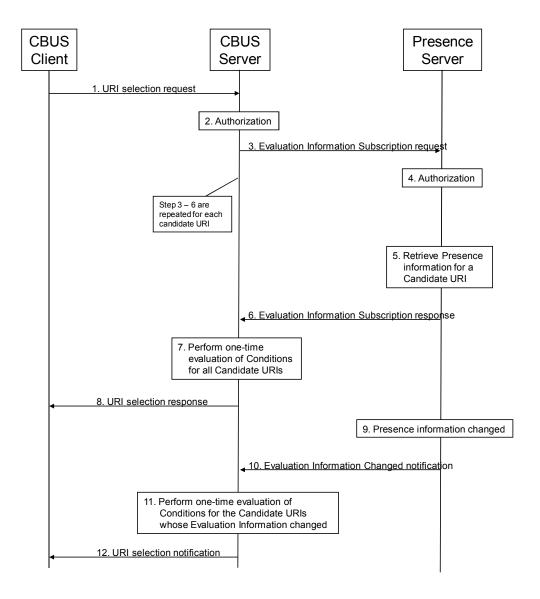


Figure 8: Selecting Group members based on simple Conditions and re-evaluation when the Evaluation Information has changed without RLS

- 1. A CBUS Client that wants to receive Users matching a set of Conditions in real time based on evaluations of Presence information in a time duration sends a URI selection request to the CBUS Server with the following information elements:
  - a. A list of SIP URIs of the Users, i.e. of the Candidate URIs;
  - b. A list of Conditions based on Presence information to be evaluated;
  - c. The Evaluation Parameter indicates that this is a continually re-evaluation when the Evaluation Information changed in a time interval which is greater than zero.
- 2. The CBUS Server performs an authorization check of the CBUS Client request.

- 3. The CBUS Server identifies that the Conditions are based on Presence information. The CBUS Server sends a Evaluation Information Subscription request on behalf of the CBUS Client to the Presence Server for each of the Candidate URIs received and with the following information elements:
  - a. The SIP URI of the User, i.e. of the Candidate URI received from the CBUS Client;
  - b. The list of filter criteria for Evaluation Information of type Presence information based on the received Conditions;
  - c. The indication that this is a continually re-evaluation when the Evaluation Information changed in a time duration, i.e. the duration of the subscription is set to the certain seconds.

NOTE: Step 3 – 6 are repeated for each Candidate URI received from the CBUS Client (not shown in the figure).

- 4. The Presence Server performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the Presence information.
- 5. The Presence Server retrieves the Presence information related to the list of filter criteria received from the CBUS Server and allowed according to the authorization check for the Presentity corresponding to the Candidate URI received.
- 6. The Presence Server sends an Evaluation Information Subscription response with Presence information to the CBUS Server.
- 7. The CBUS Server evaluates the Conditions against the Evaluation Information received in the response from the Presence Server in order to define the Candidate URIs matching the Conditions.
- 8. The CBUS Server sends a URI selection response to the CBUS Client with the following information elements:
  - a. A list of SIP URI of the Users matching the Conditions.
- 9. The Presence Server detects the changes of subscribed Presence information.
- 10. The Presence Server sends the changes of the subscribed Evaluation Information notification to the CBUS Server.
- 11. The CBUS Server evaluates the Conditions against the changed Evaluation Information received in the notification from the Presence Server in order to define the Candidate URIs matching the Conditions.
- 12. The CBUS Server sends a URI selection notification to the CBUS Client with the following information elements:
  - a. A list of SIP URI of the Users matching the Conditions.

## **B.3.2** Selecting Group members using Request-contained Resource Lists

The Figure 9 shows the flow when a User with a CBUS Client requests for a dynamic selection of members where the CBUS Server retrieves Evaluation Information by initiating a subscription to Evaluation Information for a multiple of Candidate URIs. The CBUS Server can use this procedure e.g. when RLS as described in [PRS\_AD] is deployed in the network in the context of presence and the CBUS Server supports subscription to Request-contained Resource Lists.

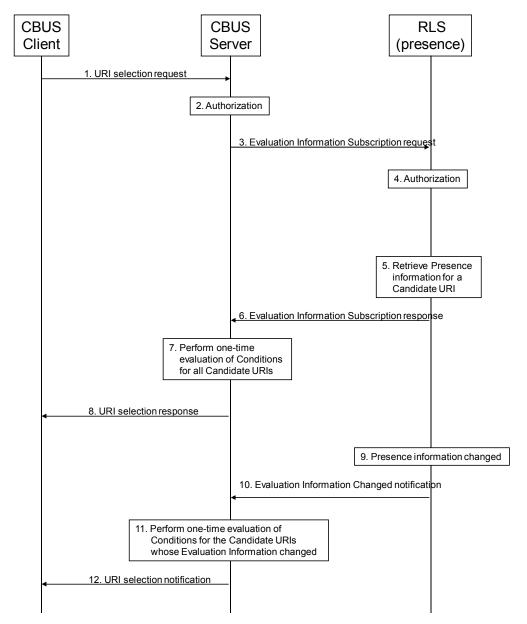


Figure 9: Selecting Group members based on simple Conditions and re-evaluation when the Evaluation Information has changed with RLS

- 1. A CBUS Client that wants to retrieve Users matching a set of Conditions based on sustained evaluations of Presence information in a time duration sends a URI selection request to the CBUS Server with the following information elements:
  - a. A list of SIP URIs of the Users, i.e. of the Candidate URIs;
  - b. A list of Conditions based on Presence information to be evaluated;
  - c. The Evaluation Parameter indicates that this is a continually re-evaluation when the Evaluation Information changed in a time interval which is greater than zero.
- The CBUS Server performs an authorization check of the CBUS Client request.

- 3. The CBUS Server identifies that the Conditions are based on Presence information. The CBUS Server sends an Evaluation Information Subscription request on behalf of the CBUS Client to the RLS (in the context of presence) for the multiple of Candidate URIs received and with the following information elements:
  - a. The Request-contained Resource List that includes the SIP URIs of the Users, i.e. the Candidate URI received from the CBUS Client;
  - b. The list of filter criteria for Evaluation Information of type Presence information based on the received Conditions;
  - c. The indication that this is a continually re-evaluation when the Evaluation Information changed in a time duration, i.e. the duration of the subscription is set to the certain seconds.
- 4. The RLS (in the context of presence) performs an authorization check of the CBUS Server request to verify that the originator, i.e. the CBUS Client is allowed to request the Presence information.
- 5. The RLS (in the context of presence) retrieves the Presence information related to the list of filter criteria received from the CBUS Server and allowed according to the authorization check for the Presentities corresponding to the Candidate URIs received.
- 6. The RLS (in the context of presence) sends an Evaluation Information Subscription response with the Presentities Presence information to the CBUS Server.
- 7. The CBUS Server evaluates the Conditions against the Evaluation Information received in the response from the RLS in order to define the Candidate URIs matching the Conditions.
- 8. The CBUS Server sends a URI selection response to the CBUS Client with the following information elements:
  - a. A list of SIP URI of the Users matching the Conditions.
- 9. The RLS (in the context of presence) detects the changes of subscribed Presence information.
- 10. The RLS (in the context of presence) sends the changes of the subscribed Evaluation Information notification to the CBUS Server.
- 11. The CBUS Server evaluates the Conditions against the changed Evaluation Information received in the notification from the Presence Server in order to define the Candidate URIs matching the Conditions.
- 12. The CBUS Server sends a URI selection notification to the CBUS Client with the following information elements:
  - a. A list of SIP URI of the Users matching the Conditions.

# **Appendix C. CBUS Service Provisioning (Informative)**

The CBUS Service provider can set up the CBUS Service configurations remotely in the terminal device (i.e. CBUS Client). When DM Enabler is deployed, OMA DM as specified in [DM\_SO] provides the support for remote provisioning and management of the Management Objects containing necessary configuration parameters for the CBUS Client.